

2023

Individualized Home Supports & Respite Employment Packet Checklist

Desument Name	Form Need to b	e Completed By:	
Document Name	Employee	Responsible Party	
Employee/Client Relationship Form	J	J	
Job Description	J	J	
Background Study	J		
W-4(State and Federal)	J		
I-9 (See Example)	J	J	
Employee Agreement	1		
Wage Payment Election and Consent	J		
Retirement Plan Option (403B)	J		
Self ID	Optional		

If you have any questions before submitting your application, please call 1-800-829-7110 and ask to speak to Human Resources. Employee packets may be sent via:

Email: cdshr@mymrci.org

Fax Application to: 888-696-8552

Mail Application to: MRCI CDS- HR 1961 Premier Drive, Suite 318 Mankato, MN 56001

Do not begin working until the Managing Party has been notified by MRCI.



EMPLOYEE/CLIENT RELATIONSHIP FORM

To be completed by the Employee							
First Name	Middle Name		Last	t Name			
Date of Birth (MM/DD/YYYY)	Phone Number			Social Security Number			
Address							
City	State	Zip		Are You legally autho	rized to work i	n the U.S.?	
Email Address (Required)			Previously em Yes	ployed by MRCI? No	Age 18 or olde Yes	er? No	

Relationship of **Employee** to the **Client:**

To be completed by the Client or Client Representative					
Client Name	Email of Client Representative				
Client Representative's Name	Wage of Employee				

Applicant Statement

I understand that employment offered by MRCI is at-will. I hereby certify that the answers and statements in this application are true and correct, and I further understand that falsification of information may be the cause of non-hire or discharge. I authorize MRCI to conduct inquiries into any job-related information contained in this application. Moreover, I hereby release MRCI and any agent acting on its behalf from any and all liabilities of any nature by reason of requesting such information from any person. I hereby authorize educational institutions, previous employers and references to furnish information concerning my personal character, habits or employment record. If I am hired, I understand that I am free to resign at any time, with or without cause and with or without prior notice and MRCI reserves the same right to terminate my employment at any time with or without cause and with or without prior notice, except as may be required by law. This application does not constitute an agreement or contract for employer is authorized to make any assurances to the contrary and that no implied, oral, or written agreements contrary to the foregoing express language are valid unless they are in writing and signed by the Executive Director of MRCI. If I am hired, I understand that I will be required to provide proof of identity and legal authority to work in the United States and that federal immigration laws require me to complete an I-9 form in this regard.

Applicant Printed Name	Applicant Signature	Date	12/2022
Office Hours:		1961 Premier Driv	e, Suite 318
Monday – Friday 8a-4:30p	Mankato	, MN 56001	

www.MRCICDS.org



JOB DESCRIPTION

Please provide job details specific to the client being as descriptive as possible. You may use the clients CSSP as a reference, but it should not be sent in to replace this job description. If an item does not apply, show 'NA'

- 1. Staff provides personal care assistance to client as directed by the client & CSSP/Addendum or Care Plan. (client/client's representative fills in details):
 - Bathing-
 - Grooming-
 - Dressing-
 - Positioning-
 - Toileting-
 - Oral care-
 - Other cares (describe)-
- 2. Staff assists the client with meals as directed: Details:
- 3. Staff can properly and safely lift, transfer and transport client in device(s) indicated below. Details:
- 4. Staff can lift up to _____ pounds
- 5. Other responsibilities, for example, community access, life skills, therapies, behavior management, educational activities, etc. Please list and explain expectations in detail.
- 6. Each Employee is required to review the Consumer Support Services Plan Addendum (CSSP Addendum) or Care Plan upon hire and annually thereafter.

AS AS AN EMPLOYEE OF MRCI, IT IS THE EXPECTATION OF BOTH MRCI AND THE CLIENT

THAT YOU:

- 7. Able to work independently
- 8. Follow through with job responsibilities in a timely manner
- 9. Utilize proper lifting and body mechanics to prevent personal injury
- 10. Demonstrate knowledge of and adhere to all infection-control procedures including proper hand washing techniques and contact with blood spills and other bodily fluids
- 11. Manage time effectively
- 12. Demonstrate knowledge and skills necessary to provide care appropriate to the age of the client
- 13. Provide care as directed by the client and/or the client's representative
- 14. Recognize and report changes in client's conditions to the appropriate person.
- 15. Document as required by the client or client representative and by MRCI
- 16. Display appropriate, courteous attitude and behavior (respect, support, loyalty) toward the client and family, the client's representative, and toward other staff
- 17. Exercise discretion and maintain confidentiality in all matters relating to the client and family, the client's representative, and other staff
- 18. Maintain calm and professional demeanor in stressful situations
- 19. Limit personal phone usage
- 20. Wear appropriate clothing and accessories; give proper attention to personal hygiene
- 21. Adhere to the client's or the client representative's policy for attendance and tardiness, including providing proper notification for absences or tardiness
- 22. Follow the client's or client representative's directions regarding smoking while at work

Employee complete this section:

Printed Name

Employee Signature

Date

Client/ Client Representative complete this section:

Printed Name of Client

Printed Name of Client Representative

Client/ Client Rep Signature (signifies approval of this job description) Date

Office Hours: Monday – Friday 8a-4:30p 1961 Premier Drive, Suite 318 Mankato, MN 56001

www.MRCICDS.org



MN Department of Human Services Background Study Information Form

Agency ID: 56009 CDCS

1069754 Personal Support/ Respite

97495 PCA Choice

Agency: MRCI 1961 Premier Drive, Ste 318 Mankato, MN 56002-0328

Minnesota Department of Human Services, Minnesota Bureau of Criminal Apprehension, and the Federal Bureau of Investigation require MRCI to collect this information in order for DHS to conduct a fingerprint based criminal record search.

Please <u>print</u> legibly. Information provided on this form <u>must</u> exactly match to the information on your form of ID (driver's license, government issued ID, passport or other acceptable document). Please contact MRCI for questions on this requirement.

Personal Data

First Name	Middle Name	Check here if do not have a middle name	a
Date of Birth (MM/DD/YYYY) Gender: Male Fer		emale Socia	al Security Number*
Phone Number	Email Address (Required	for Background Study	y to be completed)
Race (optional)	Eye color		Hair color
Height	Weight		Place of Birth (State)

*Social Security number is not required to initiate a background study, but is necessary for the background study to be transferrable. Should you wish to work in multiple programs and have your background transferrable, this information is <u>required</u>.

Other names known by (maiden names, married names, nicknames, etc.)

First Name	Middle Name	Last Name
First Name	Middle Name	Last Name
First Name	Middle Name	Last Name

Form of Identification Information

Document Type (Driver's License, Government Issued ID, Passport etc.)	Issuing State/Authority
Document Number	Expiration Date

Permanent Address

Address					
City				State	Zip
Date of Residence:	FROM	_/	_/	TO Current	

Mailing Address Same as Permanent Address

Address		
City	State	Zip

Previous Out-of-State Addresses within the last 5 years

□ I have not lived out-of-state within the last 5 years

Address					
City				State	Zip
Dates of Residence:	FROM	(year)	TO_	(year)	
Address					
City				State	Zip
Dates of Residence:	FROM	(year)	то	(year)	

I understand that having direct contact services to people receiving services is a requirement of the position I am being considered for and that having and maintaining a satisfactory record with the Department of Human Services is a condition of my employment with MRCI.

I agree to release MRCI, its employees, and those who supplied me with the information from any liability for any damage which may result from furnishing the requested information or my failure to be hired for the position for which I am applying.

I certify that all elements of the personal data I have provided are true, accurate and complete. I understand and agree that any omission, false statement, misleading statement, or answer made by me on this form or any supplements to it will be sufficient grounds for rejection of employment and my discharge after employment.

I authorize MRCI WorkSource to submit the above information to DHS to investigate my criminal background as part of the hiring process. I have received a copy of the Privacy Notice, Acceptable Forms of Identification for DHS Background Studies, and Fingerprint and Photo Information for DHS Background Study Subjects.

Monday - Friday 8a-4:30p

Applicant Signature

Date

1961 Premier Drive, Suite 318 Mankato, MN 56001

www.MRCICDS.org

orm **W-4**

Employee's Withholding Certificate

OMB No. 1545-0074

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

Department of the Treasury Internal Revenue Service 2023

Your withholding	is subiect to	review by	v the IRS.

Step 1:	(a) First name and middle initial	Last name	(b) Social security number		
Enter Personal Information	Address City or town, state, and ZIP code		Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.		
	 (c) Single or Married filing separately Married filing jointly or Qualifying surviving spouse Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) 				

Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, other details, and privacy.

Step 2: Multiple Jobs	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.
or Spouse	Do only one of the following.
Works	(a) Reserved for future use.
	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or
	(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the

higher paying job. Otherwise, (b) is more accurate

TIP: If you have self-employment income, see page 2.

Complete Steps 3–4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3–4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependent and Other Credits	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 \$ Multiply the number of other dependents by \$500 \$		
Credits	Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period .	4(c)	\$

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.									
	Employee's signature (This form is not valid unless you sign it.)		Date							
Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)							

For Privacy Act and Paperwork Reduction Act Notice, see page 3.

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to *www.irs.gov/FormW4*.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

Your privacy. If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your selfemployment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.

Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)

If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a.	2a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) — Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	• \$27,700 if you're married filing jointly or a qualifying surviving spouse • \$20,800 if you're head of household • \$13,850 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2023)

Married Filing Jointly or Qualifying Surviving Spouse

Higher Paying Job		Lower Paying Job Annual Taxable Wage & Salary												
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000		
\$0 - 9,999	\$0	\$0	\$850	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870		
\$10,000 - 19,999	0	930	1,850	2,000	2,200	2,220	2,220	2,220	2,220	2,220	3,200	4,070		
\$20,000 - 29,999	850	1,850	2,920	3,120	3,320	3,340	3,340	3,340	3,340	4,320	5,320	6,190		
\$30,000 - 39,999	850	2,000	3,120	3,320	3,520	3,540	3,540	3,540	4,520	5,520	6,520	7,390		
\$40,000 - 49,999	1,000	2,200	3,320	3,520	3,720	3,740	3,740	4,720	5,720	6,720	7,720	8,590		
\$50,000 - 59,999	1,020	2,220	3,340	3,540	3,740	3,760	4,750	5,750	6,750	7,750	8,750	9,610		
\$60,000 - 69,999	1,020	2,220	3,340	3,540	3,740	4,750	5,750	6,750	7,750	8,750	9,750	10,610		
\$70,000 - 79,999	1,020	2,220	3,340	3,540	4,720	5,750	6,750	7,750	8,750	9,750	10,750	11,610		
\$80,000 - 99,999	1,020	2,220	4,170	5,370	6,570	7,600	8,600	9,600	10,600	11,600	12,600	13,460		
\$100,000 - 149,999	1,870	4,070	6,190	7,390	8,590	9,610	10,610	11,660	12,860	14,060	15,260	16,330		
\$150,000 - 239,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850		
\$240,000 - 259,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850		
\$260,000 - 279,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	18,140		
\$280,000 - 299,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,870	17,870	19,740		
\$300,000 - 319,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,470	15,470	17,470	19,470	21,340		
\$320,000 - 364,999	2,040	4,440	6,760	8,550	10,750	12,770	14,770	16,770	18,770	20,770	22,770	24,640		
\$365,000 - 524,999	2,970	6,470	9,890	12,390	14,890	17,220	19,520	21,820	24,120	26,420	28,720	30,880		
\$525,000 and over	3,140	6,840	10,460	13,160	15,860	18,390	20,890	23,390	25,890	28,390	30,890	33,250		
F				Single o	r Married	d Filing S	Separate	ly						

Higher Payin	g Job				Lowe	er Paying	Job Annua	i I Taxable	Wage & S	Salary			
Annual Taxa Wage & Sa		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 -	9,999	\$310	\$890	\$1,020	\$1,020	\$1,020	\$1,860	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040
\$10,000 - 1	9,999	890	1,630	1,750	1,750	2,600	3,600	3,600	3,600	3,600	3,760	3,960	3,970
\$20,000 - 2	9,999	1,020	1,750	1,880	2,720	3,720	4,720	4,730	4,730	4,890	5,090	5,290	5,300
\$30,000 - 3	89,999	1,020	1,750	2,720	3,720	4,720	5,720	5,730	5,890	6,090	6,290	6,490	6,500
\$40,000 - 5	59,999	1,710	3,450	4,570	5,570	6,570	7,700	7,910	8,110	8,310	8,510	8,710	8,720
\$60,000 - 7	9,999	1,870	3,600	4,730	5,860	7,060	8,260	8,460	8,660	8,860	9,060	9,260	9,280
\$80,000 - 9	9,999	1,870	3,730	5,060	6,260	7,460	8,660	8,860	9,060	9,260	9,460	10,430	11,240
\$100,000 - 12	4,999	2,040	3,970	5,300	6,500	7,700	8,900	9,110	9,610	10,610	11,610	12,610	13,430
\$125,000 - 14	9,999	2,040	3,970	5,300	6,500	7,700	9,610	10,610	11,610	12,610	13,610	14,900	16,020
\$150,000 - 17	4,999	2,040	3,970	5,610	7,610	9,610	11,610	12,610	13,750	15,050	16,350	17,650	18,770
\$175,000 - 19	9,999	2,720	5,450	7,580	9,580	11,580	13,870	15,180	16,480	17,780	19,080	20,380	21,490
\$200,000 - 24	9,999	2,900	5,930	8,360	10,660	12,960	15,260	16,570	17,870	19,170	20,470	21,770	22,880
\$250,000 - 39	9,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$400,000 - 44	9,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$450,000 and	over	3,140	6,380	9,010	11,510	14,010	16,510	18,010	19,510	21,010	22,510	24,010	25,330

Head of Household

Higher Pay	ing Job		Lower Paying Job Annual Taxable Wage & Salary												
Annual Ta Wage & S		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000		
\$0 -	9,999	\$0	\$620	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,650	\$1,870	\$1,870	\$1,890	\$2,040		
\$10,000 -	19,999	620	1,630	2,060	2,220	2,220	2,220	2,850	3,850	4,070	4,090	4,290	4,440		
\$20,000 -	29,999	860	2,060	2,490	2,650	2,650	3,280	4,280	5,280	5,520	5,720	5,920	6,070		
\$30,000 -	39,999	1,020	2,220	2,650	2,810	3,440	4,440	5,440	6,460	6,880	7,080	7,280	7,430		
\$40,000 -	59,999	1,020	2,220	3,130	4,290	5,290	6,290	7,480	8,680	9,100	9,300	9,500	9,650		
\$60,000 -	79,999	1,500	3,700	5,130	6,290	7,480	8,680	9,880	11,080	11,500	11,700	11,900	12,050		
\$80,000 -	99,999	1,870	4,070	5,690	7,050	8,250	9,450	10,650	11,850	12,260	12,460	12,870	13,820		
\$100,000 -	124,999	2,040	4,440	6,070	7,430	8,630	9,830	11,030	12,230	13,190	14,190	15,190	16,150		
\$125,000 -	149,999	2,040	4,440	6,070	7,430	8,630	9,980	11,980	13,980	15,190	16,190	17,270	18,530		
\$150,000 -	174,999	2,040	4,440	6,070	7,980	9,980	11,980	13,980	15,980	17,420	18,720	20,020	21,280		
\$175,000 -	199,999	2,190	5,390	7,820	9,980	11,980	14,060	16,360	18,660	20,170	21,470	22,770	24,030		
\$200,000 -	249,999	2,720	6,190	8,920	11,380	13,680	15,980	18,280	20,580	22,090	23,390	24,690	25,950		
\$250,000 -	449,999	2,970	6,470	9,200	11,660	13,960	16,260	18,560	20,860	22,380	23,680	24,980	26,230		
\$450,000 a	nd over	3,140	6,840	9,770	12,430	14,930	17,430	19,930	22,430	24,150	25,650	27,150	28,600		

DEPARTMENT OF REVENUE

2023 W-4MN, Minnesota Withholding Allowance/Exemption Certificate

Employees

Complete Form W-4MN so your employer can withhold the correct Minnesota income tax from your pay. Consider completing a new Form W-4MN each year and when your personal or financial situation changes. If no Form W-4MN is in effect, the number of withholding allowances claimed will be zero.

First Name and Initial	Last Name	Social Security Number
Permanent Address City	State ZIP Code	Marital Status (Check one): Single; Married, but legally separated; or Spouse is a nonresident alien Married
		Married, but withhold at higher Single rate
Complete Section 1 OR Se	ction 2, then sign the bottom and give the	completed form to your employer.
Section 1 — Determining	Minnesota Allowances	
A Enter "1" if no one else can	claim you as a dependent	A
 You are single and have You are married, have o Your wages from a second C Enter "1" if you are married spouse or more than one joe D Enter the number of dependent you will claim on your tax reports 	nly one job, and your spouse does not work nd job or your spouse's wages are \$1500 or less d. Or choose to enter "0" if you are married and have ob. <i>(Entering "0" may help you avoid having too little</i> idents (other than your spouse or yourself) eturn.	either a working tax withheld.) . C
F Add steps A through E. If yo	e filing status Head of Household <i>(see instructions)…</i> ou plan to itemize deductions on your 2023 Minnesot lete the Itemized Deductions and Additional Income	a income tax
1 Minnesota Allowances. Enter	r Step F from Section 1 above or Step 10 of the Itemiz	ed Deductions Worksheet 1
2 Additional Minnesota withho	lding you want deducted for each pay period (see inst	tructions)
Complete Section 2 if you claic check one box below to indic A I meet the requirement B Even though I did not c I had no Minnesota i I received a refund o I expect to have no N C All of these apply: My spouse is a milita My domicile (legal reference) I am in Minnesota sc D I am an American India Enter the reservation n Enter your Certificate o E I am a member of the N on my military pay F I receive a military pensite	ate why you believe you are exempt: ts and claim exempt from both federal and Minnesota laim exempt from federal withholding, I claim exempt income tax liability last year if all Minnesota income tax withheld Minnesota income tax liability this year ary service member assigned to a military location in I esidence) is in another state olely to be with my spouse. My state of domicile is n that resides and works on a reservation for which I ame: f Degree of Indian Blood (CDIB)/Enrollment number: Minnesota National Guard or an active-duty U.S. militi	t from Minnesota withholding, because: Minnesota am enrolled (<i>see instructions</i>). ary member and claim exempt from Minnesota withholding der U.S. Code, title 10, sections 1401 through 1414, 1447
-		there is a \$500 penalty for filing a false Form W-4MN.
Employee's Signature	Date	Davtime Phone Number

Employees: Give the completed form to your employer.

Employers

See the employer instructions to determine if you must send a copy of this form to the Minnesota Department of Revenue. If required, enter your information below and mail this form to the address in the instructions. (Incomplete forms are considered invalid.) We may assess a \$50 penalty for each required Form W-4MN not filed with us. Keep a copy for your records.

Name of Employer		Minnesota Tax ID Number	Federal Employer ID Number (FEIN)
Address	City	State	ZIP Code

DEPARTMENT OF REVENUE

Form W-4MN Instructions for Employees

Complete this form for your employer to calculate the amount of Minnesota income tax to be withheld from your pay.

When must I complete Form W-4MN?

Complete Form W-4MN if any of these apply:

- You begin employment
- You change your filing status
- · You reasonably expect to change your filing status in the next calendar year
- Your personal or financial situation changes
- You claim exempt from Minnesota withholding (see Section 2 instructions for qualifications)

If you have not had sufficient Minnesota income tax withheld from your wages, we may assess penalty and interest when you file your state income tax return.

Note: Your employer may be required to submit a copy of your Form W-4MN to the Minnesota Department of Revenue. You may be subject to a \$500 penalty if you provide a false Form W-4MN.

You must enter your Social Security Number for this Form W-4MN to be valid.

What if I have completed federal Form W-4?

If you completed a 2023 Form W-4, you must complete Form W-4MN to determine your Minnesota withholding allowances.

What if I am exempt from Minnesota withholding?

If you claim exempt from Minnesota withholding, complete only Section 2 of Form W-4MN and sign and date the form to validate it. If you complete Section 2, you must complete a new Form W-4MN by February 15 in each following year in which you claim an exemption from Minnesota withholding.

You cannot claim exempt from withholding if all of these apply:

- · Another person can claim you as a dependent on their federal tax return
- Your annual income exceeds \$1,100
- Your annual income includes more than \$350 of unearned income

What if I am a nonresident alien for U.S. income taxes?

If you are a nonresident alien, you are not allowed to claim exempt from withholding. You will check the single box for marital status regardless of your actual marital status and may enter one personal allowance on Step A of Section 1. Enter zero on steps B, C, and E of Section 1.

If you are resident of Canada, Mexico, South Korea, or India, and are allowed to claim dependents, enter the number of dependents on Step D.

Section 1 — Minnesota Allowances Worksheet

Complete Section 1 to find your allowances for Minnesota withholding tax. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

If you expect to owe more income tax for the year than will be withheld, you can claim fewer allowances or request additional Minnesota withholding from your wages. Enter the amount of additional Minnesota income tax you want withheld on line 2 of Section 1.

Nonwage Income

Consider making estimated payments if you have a large amount of "nonwage income." Nonwage income (other than tax-exempt income) includes interest, dividends, net rental income, unemployment compensation, gambling winnings, prizes and awards, hobby income, capital gains, royalties, and partnership income.

Two Earners or Multiple Jobs

If your spouse works or you have more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4MN. Usually, your withholding will be more accurate when all allowances are claimed on the Form W-4MN for the highest paying job and zero allowances are claimed on the others.

Head of Household Filing Status

You may claim Head of Household as your filing status if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependents. Enter "1" on Step E if you may claim Head of Household as your filing status on your tax return.

What if I itemize deductions on my Minnesota return or have other nonwage income?

Use the Itemized Deductions and Additional Income Worksheet to find your Minnesota withholding allowances. Complete Section 1 on page 1, then follow the steps in the worksheet on the next page to find additional allowances.

lte	mized Deductions and Additional Income Worksheet
	Enter an estimate of your 2023 Minnesota itemized deductions. For 2023, you may have to reduce your itemized deductions
	if your income is over \$220,650 (\$110,325 for Married Filing Separately)
2	Enter one of the following based on your filing status:
	a. \$27,650 if Married Filing Jointly
	b. \$20,800 if Head of Household
	c. \$13,825 if Single or Married Filing Separately
3	Subtract step 2 from step 1. If zero or less, enter 0
4	Enter an estimate of your 2023 additional standard deduction (from page 11 of the Form M1 instructions)
5	Add steps 3 and 4
6	Enter an estimate of your 2023 taxable nonwage income
7	Subtract step 6 from step 5. If zero, enter 0. If less than zero, enter the amount in parentheses
8	Divide the amount on step 7 by \$4,800. If a negative amount, enter in parentheses. Do not include fractions
9	Enter the number on step F of Section 1 on page 1
10	Add step 8 and 9 and enter the total here. If zero or less, enter 0. Enter this amount on line 1 of page 1

Section 2 — Minnesota Exemption

Your employer will not withhold Minnesota taxes from your pay if you are exempt from Minnesota withholding. You cannot claim exempt from withholding if all of these apply:

- Another person can claim you as a dependent on their federal tax return
- Your annual income exceeds \$1,100
- Your annual income includes more than \$350 of unearned income

Box A

Check box A of Section 2 to claim exempt if all of these apply:

- · You meet the requirements to be exempt from federal withholding
- · You had no Minnesota income tax liability in the prior year and received a full refund of Minnesota tax withheld
- · You expect to have no Minnesota income tax liability for the current year

Box B

Check box B of Section 2 if you are not claiming exempt from federal withholding, but meet the second and third requirements for box A.

Box C

- Check box C in Section 2 to claim exempt if all of these apply:
- · You are the spouse of a military member assigned to duty in Minnesota
- You and your spouse are domiciled in another state
- You are in Minnesota solely to be with your active duty military spouse member

Boxes D-F

If you receive income from the following sources, it is exempt from Minnesota withholding. Your employer will not withhold Minnesota tax from that income when you check the appropriate box in Section 2.

- Box D: You receive wages as a member of an American Indian tribe living and working on the reservation of which you are an enrolled member. Enter the name of your reservation and your Certificate of Degree of Indian or Alaskan Blood (CDIB) number/enrollment number. Members of the Minnesota Chippewa Tribe can exclude income regardless of which Minnesota Chippewa Tribe reservation you live and work on. This affects members of these tribes:
 - Mille Lacs
 - Nett Lake (Bois Forte)
 - Fond du Lac
 - Leech Lake
 - White Earth
 - Grand Portage
- **Box E:** You receive wages for Minnesota National Guard (MNG) pay or for active duty U.S. military pay. MNG and active duty U.S. military members can claim exempt from Minnesota withholding on these wages, even if they are taxable federally. For more information, see Income Tax Fact Sheet 5, *Military Personnel*.
- Box F: You receive a military pension or other military retirement pay calculated under U.S. Code title 10, sections 1401 through 1414, 1447 through 1455, and 12733. You may claim exempt from Minnesota withholding on this income even if it is taxable federally.

Note: You may not want to claim exempt if you (or your spouse if filing a joint return) expect to have other forms of income subject to Minnesota tax and you want to avoid owing tax at the end of the year.

If you complete Section 2, you must complete a new Form W-4MN by February 15 in each following year.

Nonresident Alien

If you are a nonresident alien for federal tax purposes, do not complete Section 2. See IRS Publication 519, U.S. Tax Guide for Aliens.

Line 2 — Additional Minnesota Withholding

If you would like an additional amount of tax to be deducted per payment period, enter the amount on line 2. Do not enter a percentage of the payment you want to be deducted.

Use of Information

All information on Form W-4MN is private by state law. It cannot be given to others without your consent, except to the IRS, other states that guarantee the same privacy, or by court order. Your name, address, and Social Security Number are required for identification. Information about your allowances is required to determine your correct tax. We ask for your phone number so we can call if we have a question.

Questions?

- Website: www.revenue.state.mn.us
- Email: withholding.tax@state.mn.us
- Phone: 651-282-9999 or 1-800-657-3594 (toll-free)

Employer instructions are on the next page.

Form W-4MN Employer Instructions

Form W-4MN Requirement

Federal Form W-4 will not determine withholding allowances used to determine the amount of Minnesota withholding. Employees completing a 2023 Form W-4 will need to complete 2023 Form W-4MN to determine the appropriate amount of Minnesota withholding.

Lock-In Letters

IRS Letter 2800C tells you when the IRS believes your employee may have filed an incorrect federal Form W-4. If you receive this letter, you must provide the Minnesota Department of Revenue with a copy of the employee's Form W-4MN. We will verify the number of allowances that the employee may claim for Minnesota purposes. Continue using the Form W-4MN you were using at the time you received Letter 2800C from the IRS, until we notify you to change the amount of allowances on the employee's Form W-4MN. If the employee has not completed a Form W-4MN, have them complete the form and use the allowances calculated on that form until notified by the department.

Use the amount on line 1 of page 1 for calculating the withholding tax for your employees.

When does an employee complete Form W-4MN?

Employees complete Form W-4MN no later than when they begin employment or when their personal or financial situation changes.

How should I determine Minnesota withholding for an employee that does not complete Form W-4MN?

If an employee does not complete Form W-4MN and they have a federal Form W-4 (from 2019 or prior years) on file, use the allowances on their federal Form W-4. Otherwise, withhold Minnesota tax as if the employee is single with zero withholding allowances.

What if my employee claims to be exempt from Minnesota withholding?

If your employee claims exempt from Minnesota withholding, they must complete Section 2 of Form W-4MN. They must provide you with a new Form W-4MN by February 15 of each year. If you are paying an employee for wages that are exempt from withholding, such as Medicaid Waiver Payments or wages to H-2A visa workers, do not send us Form W-4MN.

When do I need to submit copies of a Form W-4MN to the department?

You must send copies of Form W-4MN to us if any of these apply:

- The employee claims more than 10 Minnesota withholding allowances
- The employee checked box A or B under Section 2, and you reasonably expect the employee's wages to exceed \$200 per week
- You believe the employee is not entitled to the number of allowances claimed

You do not need to submit Form W-4MN to us if the employee is asking to have additional Minnesota withholding deducted from their pay.

We may assess a \$50 penalty for each Form W-4MN you do not file with us when required.

Mail Forms W-4MN to: Minnesota Department of Revenue Mail Station 6501 600 N. Robert St. St. Paul, MN 55146-6501

What if my employee is a resident of a state that has a reciprocity agreement with Minnesota?

Your employee must complete Form MWR, Reciprocity Exemption/Affidavit of Residency if both of these apply:

- · They are a resident of North Dakota or Michigan, and
- They do not want you to withhold Minnesota tax from their wages

Your employee must complete a Form MWR by February 28 of each year, or within 30 days after they begin working or change their permanent residence. See Withholding Fact Sheet 20, *Reciprocity - Employee Withholding*, for more information.

What is an invalid Form W-4MN?

A Form W-4MN is considered invalid if any of these apply:

- There is any unauthorized change or addition to the form, including any change to the language certifying the form is correct
- The employee indicates in any way the form is false by the date they provide you with the form
- The form is incomplete or lacks the necessary signatures
- Both Section 1 and Section 2 were completed
- The employer information is incomplete

What if I receive an invalid form?

Do not use the invalid form to calculate Minnesota income tax withholding. Have the employee complete and submit a new Form W-4MN. If the employee does not give you a valid form, and you have an earlier Form W-4MN from them, use the earlier form to calculate their withholding.

If a valid Form W-4MN is not completed by the employee, withhold taxes as if the employee is single and claiming zero withholding allowances.

What if my employee is a nonresident alien of the United States?

If the wages to this employee are subject to income tax withholding, you will use Table 1 and the procedure under **Withholding Adjustment** for Nonresident Alien Employees in IRS Publication 15-T to determine the correct Minnesota withholding tax. Do not use this procedure for nonresident alien students from India and business apprentices from India. Also do not use this procedure for certain nonresident aliens who are residents of South Korea. See IRS Notice 1392 for special instructions and withholding exceptions.



Employment Eligibility Verification

Department of Homeland Security U.S. Citizenship and Immigration Services

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <u>Instructions</u>.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee Information and Attestation: Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.

	Last Name (Family Name) EXAMPLE ONL	Y	First Name (Given Nam	ne)	Middle Initia	ıl (if any)	Other Last	Names Use	ed (if any)
	Address (Street Number an	Ар	t. Number	(if any) City or Tow	٦		L	State	ZIP Code	
	Date of Birth (mm/dd/yyyy)	U.S. Socia	al Security Number	Emp	bloyee's Email Addres	S			Employee'	s Telephone Number
	<u>loyee</u> must plete this on.	nent and/or nts, or the s, in mpletion of er penalty ormation, of the box	1. A citizen of 2. A noncitize 3. A lawful pe	f the United on national o rmanent re n (other tha	I States of the United States (S isident (Enter USCIS in Item Numbers 2. a	See Instruction or A-Number. nd 3. above) on Number	ns.)) authorize OR	d to work unti eign Passpo	il (exp. date	3 of the instructions.):
	If a prej rer and/or tr	anslator assiste	d you in completin	g Section	1, that person MUST		·	er and/or Tra	*	rtification on Page 3.
	Section 2. Employer business days after the e authorized by the Secreta	Review and mployee's first ary of DHS, doc	day of employment day of employment cumentation from l	nployers c nt, and mu List A OR	or their authorized r ust physically exam a combination of d	epresentativ iine, or exan ocumentatio	/e must nine con on from I	complete ar sistent with List B and L	nd sign Se an alterna ist C. Ente	ection 2 within three ative procedure er any additional
			List A	OR		st B		AND		List C
	Document Title 1	EXAMPLE	ONLY							
	Issuing Authority Document Numt (if any)									
Repres	or Authorized sentative must ete this section.		Comple Send copy o			<u>R</u> (Compl	ete List E	3 & C	
	Expiration Date (any)									
	Document Title 3 (if any)									
	Issuing Authority									
	Document Number (if any)									
	Expiration Date (if any)				Check here if you us	ed an alterna	tive proce	edure authoriz	zed by DHS	to examine documents.
	Certification: I attest, under employee, (2) the above-lis best of my knowledge, the	ted documentati	ion appears to be g	jenuine an	d to relate to the em				First Day (mm/dd/	/ of Employment yyyy):
	Last Name, First Name and T	itle of Employer	or Authorized Repre	sentative	Signature of Em	nployer or Aut	horized R	epresentative	e	Today's Date (mm/dd/yyyy)
	Employer's Business or Orga	nization Name		Employer	's Business or Organi	zation Addres	s, City or	Town, State,	ZIP Code	

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a

combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity AN	LIST C Documents that Establish Employment Authorization
 U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa Employment Authorization Document that contains a photograph (Form I-766) For an individual temporarily authorized to work for a specific employer because of his or her status or parole: Foreign passport; and Form I-94 or Form I-94A that has the following:		 Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address School ID card with a photograph Voter's registration card U.S. Military card or draft record Military dependent's ID card U.S. Coast Guard Merchant Mariner Card Native American tribal document Driver's license issued by a Canadian government authority For persons under age 18 who are unable to present a document listed above: School record or report card Clinic, doctor, or hospital record 	 A Social Security Account Number card, unless the card includes one of the following restrictions: NOT VALID FOR EMPLOYMENT NOT VALID FOR WORK ONLY WITH INS AUTHORIZATION VALID FOR WORK ONLY WITH DHS AUTHORIZATION VALID FOR WORK ONLY WITH DHS AUTHORIZATION Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240) Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal Native American tribal document U.S. Citizen ID Card (Form I-197) Identification Card for Use of Resident Citizen in the United States (Form I-179) Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central. The Form I-766, Employment Authorization Document, is a List A, Item
Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Number 4. document, not a List C document.
		Acceptable Receipts	•
May be prese		t in lieu of a document listed above for a t For receipt validity dates, see the M-274.	emporary period.
 Receipt for a replacement of a lost, stolen, or damaged List A document. Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. Form I-94 with "RE" notation or refugee stamp issued to a refugee. 	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.

*Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for						
ailing to comply with the requirements for completing this form. See below and the Instructions.						
ANTI DISCRIMINATION NOTICE: All ampleyees can choose which accordable desumentation to present for Form 1.0. Employers cannot ask						

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in Section 1, or specify which acceptable documentation employees must present for Section 2 or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee Information and Attestation: Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.										
Last Name (Family Name)		First Nam	e (Given Na	ame)		Middle I	Initial (if any)	Other Las	Names Used	(if any)
Address (Street Number an	d Name)		Apt. Numbe	er (if an	y) City or Town	า		1	State	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. So	cial Security Numbe	mploye	ployee's Email Address				Employee's 1	elephone Number	
I am aware that federal provides for imprisonr fines for false stateme use of false document connection with the co this form. I attest, und of perjury, that this inf including my selection attesting to my citizens immigration status, is correct.	nent and/or nts, or the s, in ompletion of ler penalty ormation, of the box ship or	1. A citizer 2. A noncit 3. A lawful	of the Unit izen nationa permanent izen (other Number 4 mber	ted Stat al of the residen than Ite	e United States (S nt (Enter USCIS) em Numbers 2. a	See Instru or A-Num and 3. abo	uctions.) ber.) bve) authoriz	ed to work ur	til (exp. date, i	of the instructions.): f any) d Country of Issuance
Signature of Employee							Today's Date	e (mm/dd/yyy	y)	
If a preparer and/or tr	anslator assis	ted you in complet	ting Sectio	n 1, th	at person MUST	complet	e the <mark>Prepa</mark>	er and/or Tr	anslator Certi	fication on Page 3.
Section 2. Employer Review and Verification: Employers or their authorized representative must complete and sign Section 2 within three business days after the employee's first day of employment, and must physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, documentation from List A OR a combination of documentation from List B and List C. Enter any additional documentation in the Additional Information box; see Instructions.					ion 2 within three /e procedure any additional					
		List A		DR	Lis	st B		AND	L	ist C
Document Title 1										
Issuing Authority										
Document Number (if any)			_	-						
Expiration Date (if any)										
Document Title 2 (if any)				Additi	onal Informati	on				
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)										
Document Title 3 (if any)										
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)										
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	ted document	ation appears to b	e genuine	and to	relate to the em				First Day o (mm/dd/yy)	f Employment yy):
Last Name, First Name and ⁻	Title of Employe	er or Authorized Rep	presentative	e	Signature of Em	ployer or	Authorized F	Representativ	e To	day's Date (mm/dd/yyyy)
Employer's Business or Organization Name Employer's Business or Organization Address, City or Town, State, ZIP Code					, ZIP Code					

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a

combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A Documents that Establish Both Identity	OR	LIST B Documents that Establish Identity Al	LIST C Documents that Establish Employment
 and Employment Authorization 1. U.S. Passport or U.S. Passport Card 2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551) 		 Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, 	Authorization 1. A Social Security Account Number card, unless the card includes one of the following restrictions:
 Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa 		 2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, 	
 Employment Authorization Document that contains a photograph (Form I-766) For an individual temporarily authorized 		and address3. School ID card with a photograph	2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)
to work for a specific employer because of his or her status or parole: a. Foreign passport; and		 Voter's registration card U.S. Military card or draft record 	3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States
 b. Form I-94 or Form I-94A that has the following: 		 6. Military dependent's ID card 7. U.S. Coast Guard Merchant Mariner Card 	bearing an official seal 4. Native American tribal document
 (1) The same name as the passport; and (2) An endorsement of the 		8. Native American tribal document	 5. U.S. Citizen ID Card (Form I-197) 6. Identification Card for Use of Resident
individual's status or parole as long as that period of		 Driver's license issued by a Canadian government authority 	Citizen in the United States (Form I-179)
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	 7. Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and
limitations identified on the form. 6. Passport from the Federated States of	-	10. School record or report card	Section 13 of the M-274 on uscis.gov/i-9-central.
Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or		11. Clinic, doctor, or hospital record	The Form I-766, Employment Authorization Document, is a List A, Item
Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Number 4. document, not a List C document.
		Acceptable Receipts	
May be prese		d in lieu of a document listed above for a For receipt validity dates, see the M-274.	
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.
 Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. 			
 Form I-94 with "RE" notation or refugee stamp issued to a refugee. 			

*Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.



245D Individualized Home Supports & Respite

Agreement made by and between MRCI-CDS, a Minnesota Non-profit Corporation, and ______, hereinafter called the "Employee".

RECITALS

- A. The Managing Party has contracted with MRCI-CDS to assist in employing the Employee, paying the Employee and billing for services.
- B. MRCI-CDS wishes to employ the Employee, and the Employee wishes to be employed by MRCI-CDS to provide assistance to the Managing Party.
- C. The Managing Party and the Client may be the same person.

<u>TERMS</u>

In consideration of the promises and conditions contained herein, the parties agree as follows:

- <u>Employment</u>. MRCI-CDS will employ the Employee to assist the Client and the Managing Party, and the Employee shall accept such employment in accordance with the terms and conditions of this Agreement. No individual will be considered an Employee of MRCI-CDS until all requirements to become an employee have been fulfilled <u>and</u> the Managing Party has received notification of the hire date. The Managing Party agrees to not engage the Employee in work before the official hire date.
- 2. Job Assignment
 - a. Managing Party has developed a written job description, a copy of which is included. The conditions of employment outlined in the job description may be amended periodically by the Managing Party: MRCI-CDS must be furnished with a copy of these amendments, including employee signature.
 - b. The Managing Party will establish location of work, specific job duties, and working conditions. The Employee will be responsible for following the requirements and duties as stated in the job description developed and written by the Managing Party.
 - c. The Employee is expected to perform his/her/their duties in an ethical manner, preserving and respecting the rights and dignity of the Clients served.
 - d. Hours of work may vary from week to week and will be established by the Managing Party. In the event the Employee cannot work a scheduled shift, the Managing Party should be contacted as soon as possible.
- 3. <u>Supervision</u>. The Managing Party will assume the responsibility for the quality of the services that the

1

Employee provides and will supervise and evaluate the Employee, in cooperation with MRCI-CDS. The Managing Party will also perform disciplinary actions and terminations, if necessary.

4. <u>Compensation</u>. The Employee will receive an agreed upon amount per hour as compensation for services rendered. This will be increased at the discretion of the MRCI-CDS and the Managing Party. MRCI-CDS will issue paychecks to the Employee every two weeks provided that accurately completed, signed time records are received by MRCI-CDS by the due dates as shown on the current payroll calendar.

The Employee may not submit time records and will not be paid for any time for which the Client is admitted to a hospital, nursing home, rehabilitation facility or for any period for which the client is not eligible for services.

- 5. <u>Employment-At-Will</u>. The employment relationship between Employee and MRCI-CDS will be employment-at-will; this means that MRCI-CDS may terminate this employment relationship at any time and for any or no reason. MRCI-CDS will attempt to give the Employee at least two weeks advanced notice of termination. MRCI-CDS requests that the Employee also attempts to give at least two weeks advanced notice of termination.
- 6. <u>Employee Relations.</u> It is the policy of MRCI-CDS to be fair and honest with its personnel and respect the individual rights of all Employees. MRCI-CDS will strive to achieve mutual respect in working relationships and insist that Managing Parties strive to carry out the policy.

Employees are expected to provide wholehearted service during work hours and not engage in conduct, which is immoral, unethical, or illegal. Employees are to be respectful of authority and abide fully by the regulations that govern their employment.

7. <u>Grievance Policy</u>.

If at any time in your use of, or in your association with, MRCI's Client Directed Services (CDS) department, you are dissatisfied with the services being provided to you, you or your authorized representative should contact MRCI's CDS representative. If you are not satisfied with the outcome, you should put your concern **in writing**. The address is:

MRCI-CDS 1961 Premier Drive, Suite 318 Mankato, MN 56001 Fax: 1-888-800-7336

The CDS representative will speak with you to discuss the issue within ten (10) working days of receiving the grievance and will respond to your grievance within ten (10) working days following the meeting. If the grievance has not been resolved to your satisfaction, you may contact the Director of Client Directed Services. You will receive a written response to your meeting with the Director of Client Directed Services within ten (10) days following the meeting. If the grievance still has not been resolved to your satisfaction, the grievance may be submitted to MRCI's Chief Executive Officer, in *writing* – *phone calls will not be accepted*. MRCI's Chief Executive Officer, will contact you to address the issue within ten (10) working days of receipt of the grievance. You will receive an answer from the Chief Executive Officer within ten (10) working days following the discussion or hearing. The MRCI Board of Directors has delegated the authority to the Chief Executive Officer to make decisions concerning grievances and is considered to be the highest level of authority at MRCI.

This grievance policy does not preclude recourse to protection under state or federal civil rights act; nor does it prevent the utilization of consumer advocates.

8. Employment discrimination. MRCI-CDS's policy of providing Equal Opportunity to all staff members and applicants for employment is in accordance with all applicable Equal Employment Opportunity/Affirmative Action laws, directives and regulations of Federal, State and Local governing bodies or agencies thereof, specifically Minnesota Statute 363.

MRCI-CDS will not discriminate against or harass any staff member or applicant for employment because of race, color, creed, religion, national origin, sex, sexual orientation, disability, age, marital status, status with regard to public assistance or veteran's status.

If an Employee of MRCI-CDS has a complaint about harassment, discrimination, any believed violation of state or federal law, or retaliation, a report should be made as soon as possible to MRCI's Client Directed Services Department. The Employee should make a written report and send it to: MRCI-CDS, Attention Director of CDS, 1961 Premier Drive, Suite 318 Mankato, MN 56001. All reports will be recorded as a grievance. Timelines for a response from MRCI-CDS are the same as described above in Grievance Policy.

- 9. Benefits. There is a limited benefit package for an Employee because of the dual-employee designation. The Employee is not eligible for any of MRCI-CDS's benefits such as: Vacation Pay, Sick Leave Pay, and Holiday Pay. The Employee is not eligible for participation in MRCI-CDS's Dental Plan or MRCI-CDS's Life Insurance Plan. However, an employee who consistently works 30 or more hours per week may qualify to enroll in health insurance made available by MRCI-CDS. All employees are eligible to participate in MRCI-CDS's 403(b) plan. Contact MRCI-CDS for full details. You may qualify for FMLA benefits, contact your HR department for more information.
- 10. Workers' Compensation and Unemployment. The Employee is covered by workers' compensation insurance and unemployment compensation insurance.

However, if you are injured by working outside of your job description, it may impact your ability to be covered by workers' compensation.

11. Training/ Orientation. MRCI-CDS will provide Orientation Training Materials to the employee available electronically through Direct Course at https://www.mrcicds.org/training. All Orientation material must be completed prior to working direct care with the client. Each Employee is required to review the Support Plan Addendum upon hire and annually thereafter. As a part of Orientation process, Staff will be required to sign on an Acknowledgment within Direct Course indicating they have reviewed and understand the recipients CSSP Addendum. A Copy of the CSSP Addendum will be found with the Managing Party or MRCI-CDS.

MRCI-CDS Policies can be found at https://www.mrcicds.org/docs/orientation.pdf by signing this agreement, the employee is acknowledging that they have read and understand the following:

MRCI Mission Employment Policy **EEO** Statement Harassment in the Workplace Verbal and Physical Abuse Policy **D**ata Privacy Child Protection/ Minor's Act

Right to Know

First Aid

Relationships Vulnerable Adults Act

MRCI False Claims Policy

- HIPPA
- Statement of Policies and Human Rights for Clients

Blood borne Pathogens / Communicable Diseases

For questions on any of the training materials, you may contact the Designated Coordinator or Designated Manager of 245D Services at 1-800-829-7110.

- 12. <u>Reporting Accidents</u>. The Employee must immediately report to MRCI-CDS, all incidents and accidents involving the Employee during scheduled work hours. It is also important for the Managing Party to be immediately informed of any significant incidents or accidents. These reports are important because of potential workers' compensation issues.
- 13. <u>Medical Administration Procedures</u>. Medication administration and setup are *not allowed* by MRCI-CDS Employees.
- 14. <u>Support.</u> The Employee has been recruited, selected and will be oriented and trained by the Managing Party. MRCI-CDS supplies the Managing Party with a number of services, which ensure compliance with applicable laws and regulations. The Managing Party acts in consultation with MRCI-CDS staff. Both the Employee and the Managing Party have access to MRCI-CDS staff for information and clarification. Staff can be reached at 1-800-829-7110.
- 15. <u>Documentation</u>. The Employee will document all time worked electronically with accurate information. Any documentation with false information will result in disciplinary action that may include termination. It is a federal crime to provide false information on timesheets for Medical Assistance payment. Your signature, as the Employee, verifies the times provided are true and accurate.
- 16. <u>Drug/ Alcohol Policy</u>. Employees cannot possess, consume, or be under the influence of alcohol or illegal drugs, controlled substances or unauthorized drugs when reporting to work or while working. This includes unauthorized use of legal drugs or prescriptions. Smoking is not permitted while working with the participant. The use of intoxicants, legal and illegal drugs, in any manner which impairs an employee's ability to perform their job safely and efficiently is unacceptable and will subject the employee to disciplinary action, including termination. The employee should discuss with a physician or pharmacist the nature of the employee's duties and the potential adverse effects of prescribed medications. The employee can never be on-duty while under the influence. The employee should be able to safely perform their job at all times.
- 17. <u>Mandated Reporter.</u> The Employee is a mandated reporter under the Vulnerable Adults and Maltreatment of Minors Act.
- 18. I have received a copy of the MRCI-CDS policies on ______ in accordance with the wage theft laws.
- IN WITNESS WHEREOF, the parties have executed this Agreement, the day and year as written below.

To be completed by employee

Employee Printed Name

Employee Signature

To be completed by MRCI CDS Human Resources Staff

Printed Name of MRCI CDS Staff

MRCI CDS Staff Signature

Date

Date



□ New Authorization

□ Change of Authorization

EMPLOYEE INFORMATION (print and complete all fields)

First Name	Middle Initial	Last Name
Last 4 of SSN	Phone	

CONSENT TO DEPOSIT WAGES

I authorize my employer (or its payroll service provider) to initiate credit entries each pay date to deposit my pay (either net or a portion thereof) into the checking, savings or Wisely Card account selected in this election and consent (the "Account"). If funds to which I am not entitled are deposited to my Account, I authorize my employer (or its payroll service provider), to initiate any action to reverse or correct an erroneous credit entry to my Account and to direct the bank to return said funds to my employer (either directly or through its payroll service provider), to the extent permitted by applicable law. I will review my pay statement to ensure that my wages are being deposited correctly into my Account each payroll period. I understand that I can change my election at any time by contacting my employer and that this authorization replaces any previous authorizations and will remain in full force and effect until my employer (or its payroll service provider) has received written notification from me of its termination and my employer (or its payroll service provider) and the bank has had a reasonable opportunity to act on said termination.

Date

Employee Signature

WAGE PAYMENT ELECTION

OPTION 1:

Direct Deposit (indicate amount of deposit to each account type and provide bank information and/or voided check)

***Please note: Direct Deposit enrollments will take up to TWO PAY PERIODS to go into effect. Providing a voided check or bank letter may allow the direct deposit to go into effect immediately. Live paper checks will be mailed until direct deposit is authorized. ***

Direct Deposit #1 \$	Direct Deposit #2 \$	
Checking Savings	□ Checking □ Savings	
Bank	Bank	
Routing #	Routing #	
Account #	Account #	
Office Hours:		1961 Premier Drive, Suite 318
Monday – Friday 8a-4:30p		Mankato, MN 56001

www.MRCICDS.org

NAME 0123 ADDRESS 01-23459789 OTTY, STATE ZIP 01-23459789 ORDER OF 01-23459789 ORDER OF 00LAP8 ADDRESS 00LAP8 Bank Routing Number Bank Account Number	INCLUD	E VOIDED CHECK	DR BANK INFORMATION HERE
+C0 + 23 + 56 78 + 0 + 23 + 56 78 + 0 + 23 + 0 + 0 + 23 + 0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 + 0 +	ADDRESS CITV, STATE ZIP BAY TO THE ORDER OF BANK NAME ADDRESS	DATE 01-234546789	Checking Savings Bank Routing Number
Number Number	FOR C 1 234 56 78 C Bank Routing	Bank Account Check	Bank Account Number

OPTION 2:

□ Wisely Card (indicate amount of deposit)

You must check one box:

- **Full Deposit:** I want to receive 100% of my full net pay on my Wisely Card every payday
- Partial Deposit: I want to receive \$______ of my full net pay on my Wisely Card every payday

I confirm my authorization to be paid through the Wisely Card is fully voluntary. I acknowledge I have received and read the Wisely Card Fee Schedule, Cardholder Agreement, and Privacy Notice. I understand that in order to use the Wisely Card, I will need to accept and agree to the Cardholder Agreement and to pay the fees as indicated on the Fee Schedule by activating my Wisely Card. By electing Wisely Card as my wage payment choice, I am consenting to provide my personal information to ADP to enroll in and request an Wisely Card. IMPORTANT INFORMATION ABOUT APPLYING FOR A NEW PREPAID CARD ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open a Prepaid Card account, ADP may require your name, address, date of birth, Social Security number, tax identification number and other information that will allow ADP to identify you. ADP may also ask to see your driver's license or other identifying documents. You will not be subject to a credit check.

OPTION 3:

□ Wisely Check – I understand that although I will be enrolled in the Wisely Pay Program, I am not required to activate or use an Wisely Card to use the Wisely Check to receive my full net pay. I am willing to complete the Wisely Check on my own each pay period. I understand that each payday I will need to make the check payable to myself for my full net pay, date the check, call to authenticate the check and write the authentication code on the check prior to being able to cash the Wisely Check. (Please refer to the Wisely Check for more information on completing the Wisely Check.)

Return this completed form to:

Email: cdshr@mymrci.org Fax: 888-696-8552 Mail: MRCI CDS- HR 1961 Premier Drive, Suite 318 Mankato, MN 56001



Retirement Plan Option

MRCI employees are eligible to participate in the 403(b) Retirement Plan upon hire. You may begin contributing an elective deferral by redirecting a portion of your pay, into the 403(b) plan through pre-tax payroll deduction or ROTH post-tax deduction.

YOU MUST select one of the options below and return it to the Human Resources Department. You may scan or email your response to Human Resources. If you have any questions, please contact HR directly.

Phone: 507-386-5710 Email: lferguson@mymrci.org Fax: 507-540-1230 Mail: 1750 Energy Drive Mankato, MN 56001

OPTION 1:

If you are interested in information about the 403(b) Plan, please complete the section below. This benefit begins as soon as the completed enrollment packet is received.

□ Yes, I would like information about the 403(b) Plan.

OPTION 2:

If you are declining the 403(b) Plan, please complete the section below.

□ No, I would not like to enroll in the 403(b) Plan at this time. I was given the opportunity to sign up for the 403(b) Retirement Plan and have chosen to waive the benefit at this time. I understand that I am eligible to sign up for this plan quarterly (January 1st, April 1st, July 1st, and October 1st).

Employee Signature

Date

Printed Name

What is a 403(b) Retirement Plan?

A **403(b)** plan is a U.S. tax-advantaged retirement savings plan available for public education organizations, some non-profit employers, cooperative hospital service organizations, and self-employed ministers in the United States.

The 403(b) Retirement Plan is a self-directed investment option through American Funds. A retirement plan offers a great way to save for your future.

- > The 403(b) Retirement Plan is *employee-only* contribution. There is no employer match.
- If you have existing retirement savings, you may be able to consolidate that into MRCI's retirement plan. Consolidating can make it easier to manage all your retirement assets in one place and monitor your progress toward your overall retirement goals.
- If you enroll in the plan it is highly encouraged that you create an online account through American Funds. Visit www.myretirement.americanfunds.com to do so.

Contacts

For Enrollment Questions: Lindsey Ferguson – Senior Human Resources Generalist Phone: 507-386-5710 Email: Iferguson@mymrci.org Fax: 507-540-1230

For FREE Investment Advice:

First Advisors https://first-advisors.com/ 612-349-5210



MRCI is an Equal Opportunity/Affirmative Action Employer and needs your cooperation in the completion of this form. Collection of this data enables MRCI to report accurate information to both the state and federal government. The information is used for compliance and record-keeping purposes in accordance with state and federal laws. We encourage you to respond to this voluntary questionnaire so we may analyze our effectiveness in recruiting and selecting qualified employees without regard to race, color, creed, sex, sexual orientation, age, national origin, disability or status with regard to public assistance. This information will not be made available to any person involved in decisions affecting an individual's appointment or promotion to a position.

1.Position for which you were hired:

2. Race and Ethnic Identification

- Hispanic or Latino A person of Cuban, Mexican, Puerto Rican, South or Central America, or other Spanish culture or origin regardless of race.
- White (Not Hispanic or Latino) A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
- Black or African American (Not Hispanic or Latino) A person having origins in any of the black racial groups of Africa.

Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino) – A person having origins in any of the peoples of Hawaii, Guam, Samoa or other Pacific Islands.

Asian (Not Hispanic or Latino) – A person having origins in any of the original peoples of the Far East, Southeast Asia or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand and Vietnam.

American Indian or Alaska Native (Not Hispanic or Latino) – A person having origins in any of the original peoples of North and South America (including Central America) and who maintain tribal affiliation or community attachment.

Two or more races (Not Hispanic or Latino) – All persons who identify with more than one of the above five races.

3.Gender

Male
Female

Please return this form with your employment packet. Thank You. MRCI is An Equal Opportunity/Affirmative Action Employer

Office Hours: Monday – Friday 8a-4:30p 1961 Premier Drive, Suite 318 Mankato, MN 56001

www.MRCICDS.org



Dear Applicant,

Congratulations! You have now completed the employee packet! Please refer to the checklist on the front of this packet to ensure you have completed all documents. Call MRCI CDS Human Resources with any questions on the employee packet. Remember to send all documents to:

Email: cdshr@mymrci.org
Fax: 888-696-8552
Mail: MRCI CDS- HR

1961 Premier Drive, Suite 318
Mankato, MN 56001

Employee packets are processed within 24 business hours.

Please monitor your email for information on the next steps in the hiring process. The Human Resources Department will be reaching out to you and the Managing Party. Further details will be provided through email if the employee is required to be fingerprinted for the background check.

The following documents are announcements and policies that you should review prior to starting your employment. Remember, training and future announcements are always found on the MRCI- CDS website at http://mrcicds.org/

If you have any questions, please contact the Human Resources Department. We are looking forward to starting your employment!

Sincerely,

MRCI Human Resources

1961 Premier Drive, Suite 318 Mankato, MN 56001 DO NOT complete this training until background study has been passed. MRCI will notify the Managing Party and employee when training can begin.

*For additional program forms and disclosures, please visit:http://www.mrcicds.org/personalsupport.html

Please go to the website:

https://login.elsevierperformancemanager.com/systemlogin.aspx?virtualname=MNNEW

- 1) The Direct Course log in screen, please enter your login and password.
 - a. The Login will be your first initial, last name and the last 4 digits of your social security number.
 - b. Password will be *hello* for the first entry, once you are successfully logged in please rest your password (follow the next prompts)

ONLINE CURRICULA FOR LIFE IN COMMUNITY	
Welcome to the DirectCourse login page.	
To gain access to the system you will use the Learner ID and Pascword provided to you by your learning administrator. If you do bing Pour Learner ID or Password, please click the Forgot Password link below for assistance. This site requires Macromedia Flash, Adobe Reader, and Windows Media Player. Download the latest versions by clicking the logos	
below.	Login will be staff's <i>first initial, last name</i> and <i>last</i>
Macromedia	4 digits of your social security number.
Flash Adob+ Reader Mediar Player	Password is the generic <i>hello</i> and once logged in
	staff will need to reset their password.
Login	
	Example:
Password	Login: jlux1234
	Password: hello
Login	
Forgot Password?	
NADSP Credentialing	

2) In the upper right hand corner please select *My Account* to reset your password. Also please make sure you have an *Email* address that you check frequently, MRCI will send you email notices when trainings are available.

3.) Under My Activities Overview, "Click to view" your lessons

ONLINE CURRICULA		Se	
Home System	Learners	eLearning	Discussio
Reports			
My Activities Ov	verview	•	
F Click to vie	:w:		
Transcript			
Credits Earned	ł		
OnTrack			
Quick Links			
Self-Enroll: eLearnin	g		
Colf Enrolle Classon	& Evente		

3) Once a lesson has been assigned all staff have until the **due date** to complete the lesson. Staff will be able to see your progress, score, and the date taken. Select the lesson and it will bring you to the *start* screen.

Assigned Items eLearning Self Enroll								
Currently viewing all assigned items.								show module
Available Filters: All Assignments								
Assigned Item	Due Date	Priority	Started	Completed	Pretest Score	Score	Program Name	Assign Type
					Date	Date		
Y					Date	Date	Y	, asign type
	04/21/2015	4			Date	Date		Assigned

Directions for using Direct Course

Person-Cente





Lesson: Introduction

WELCOME

The following is a description of the course you are starting: This course introduces person-centered (PCP) and supports. The course helps the learner understand the history PCP. It compares PCP to s centered planning. It reviews several approaches to person-centered planning. It provides practical strategies for staying focused on person-centered supports.

The following lessons are included in this course.
Lesson #1: Foundations of Person-Centered Planning
Lesson #2: An Overview of Person-Centered Approaches

Lesson #3: The Person-Centered Planning Process Lesson #4: Bringing Person-Centered Plans to Life

Lesson #4: Bringing Person-Centered Plans to Life

Click on the buttons if you would like to see suggested On-The-Job (OJT) skills and Portfolio sample course. These lists are methods of assessing skills, knowledge, and attitudes that the course is desi learners develop.

TLO	Portfolio	Activities and Resources
	Start the Lesson	
	Click the Sta the lesson wi	art the Lesson and Il begin.

4) You can take notes on a lesson by selecting the *My Notes*. The notes field will appear and you can type in notes on the lesson you feel are important.

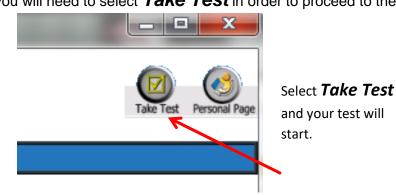


📄 My Notes		
Description:	person centered	Save
Note:		
This is a	good page for further review.	

5) After completion of the lesson in the upper blue box select **Take Test** which will bring you to the another screen with further directions.



6) In the upper Right corner you will need to select **Take Test** in order to proceed to the test screen.



Staff have *unlimited* opportunities to pass with a 80% score on all lesson tests.

Once the test has been completed and passed, MRCI will be notified of the completion and the score. MRCI will pay staff upon completion of the lesson and quiz

7) Other Features:

- a. All staff will have the option to select their *Transcripts* which will provide you a list of lessons completed, the score you received on the test and when you completed the lesson.
- b. Lessons are interactive, you can listen or read the material and you can go at your own pace.
- c. No more faxing, mailing or emailing your quiz or materials to MRCI. Once a staff has completed the lesson quiz MRCI automatically is sent notification. MRCI will take that notification and pay staff accordingly. All staff will be devoted an amount of hours for the lesson (the amount of time has been allocated by Direct Course).



Travel Time Notice 2023

Travel Time: This is time that must be paid to a worker when this person works at multiple work sites (e.g. client homes) in a single work day, <u>for the same employer</u>.

- Travel between jobs for different employers is <u>NOT</u> paid.
- Travel from home to work or from work to home is <u>NOT</u> paid.
- Travel time can be paid <u>ONLY</u> when traveling between work sites on the same day:

Example: Driving 30 minutes between the private homes of two clients for the same employer (MRCI).

The employee worked 8am-11am for Client A, drove 30 minutes to the home of Client B, then worked 12pm-3pm. Hours worked: 3 with Client A; 3 with Client B; and .5 hours of travel time. *Special travel time timesheet must be used: see link below.*

PLEASE NOTE that the sum of all of your direct service hours plus travel time should not exceed 40 hours in a calendar week.

Please contact MRCI if you travel between client homes during your work week or have questions around travel time. There is a travel time timesheet available on our website under program forms (see <u>www.MRCICDS.org</u>).

MRCI will pay travel time hours at minimum wage and funds will not come from client's budget.

1961 Premier Drive, Suite 318 Mankato, MN 56001



Health Insurance Notice

MRCI will offer a Minimum Essential Coverage (MEC) plan to eligible Full Time Employees and their dependent children.

What is a MEC plan?

A MEC plan only includes coverage for preventive care services like immunizations and routine health screenings. A MEC plan **does not** cover prescriptions, injuries, illness, non-routine office visits, etc.

When can I enroll?

There are three times when you can enroll in the MEC plan:

- 1. Upon ACA Status determination based on your hours worked in a measurement period that determines you are a FT employee.
- 2. During open enrollment a time when anyone can enroll.
- 3. When you have a life qualifying event this includes things like the loss of coverage, divorce, marriage, birth of a child, death of a spouse.

You have 60 days after a life qualifying event to change your coverage.

Will MRCI WorkSource help pay for my insurance?

MRCI does not contribute towards the cost of your MEC plan. You must pay 100% of the total cost of the MEC plan. The amount per month is listed below and will be deducted from your paycheck.

Employee Only: \$155.18

Employee + Child(ren): \$202.97

Can I cover my spouse?

Spouse coverage is not available. Only the employee and children are eligible.

Questions? Please contact:

Shannon Heitner at sheitner@mymrci.org

DEPARTMENT OF HUMAN SERVICES

ACCEPTABLE FORMS OF IDENTIFICATION for Initiating DHS Background Studies

Entities that initiate background studies are required by law to verify the background study subject's identity and document completion in NETStudy 2.0. This is a summary of acceptable forms of identification to be used for DHS background studies. The acceptable form of identification must include the full first and last name and complete date of birth. The identification documents in this list are for the submission of the background study only. Refer to the document *Acceptable Forms of Identification for DHS Background Study Fingerprinting* for identification that may be presented at an authorized live scan location.

Primary Identification Document

When a background study subject has a valid* picture identification listed below use this document for identity verification:

- State Issued Driver's License the issuing authority must be a U.S. state or territory;
- State-Issued Identification Card the issuing authority must be a U.S. state or territory;
- U.S. Passport or U.S. Passport Card.

*Valid documentation: Only unexpired, original documentation is acceptable, except when a background study subject presents an original receipt for a primary or secondary identification document issued by the authority responsible for the document (e.g., a receipt from the Minnesota Driver and Vehicle Services for a new drivers' license). There are three types of acceptable receipts: A receipt showing that the subject has applied to replace the primary or secondary identification document;

- 1. The arrival portion of Form I-94/I-94A with a temporary I-551 stamp and photograph of the individual;
- 2. The departure portion of Form I-94/I-94A with a refugee admission stamp.

Secondary Identification Document

If a background study subject **does not have a valid picture identification** listed above, the following valid* documentation of a secondary identification may be used for identity verification:

- School ID card that includes a photograph.
- Voter's registration card.
- U.S. military card or draft record.
- Military dependent's ID card.
- U.S. Coast Guard Merchant Mariners Document (MMD) Card.
- Native American tribal document.
- Permanent Resident Card or Alien Registration Receipt Card (Form I-551).
- A certified marriage certificate, certified divorce decree, or other certified court order that specifics the legal name change.
- Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa (MRIV).
- Foreign passport with special documents issued by the Commonwealth of Northern Mariana Islands (CNMI).
- Employment Authorization Document (Card) that contains a photograph (Form I-766).

- Driver's license issued by a Canadian government authority or a consular identification card issued by the Government of Mexico or other proof of identification issued by another government that is substantially similar and that DHS determines is acceptable proof.
- Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I94A showing nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI.
- ID card issued by federal, state, or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address.
- Foreign passport with Form I-94 or Form I-94A, Arrival/Departure Report bearing the same name as the passport and containing an endorsement of the alien's nonimmigrant status that authorizes such alien to work for a specific employer incident to this status. This document may only be used if the period of endorsement has not yet expired.

Exceptions – People Under Age 18

People under 18 who are unable to present a picture identification document listed in the Primary Identification Document section may present the following acceptable secondary identification documents:

- School record or report card;
- Clinic, doctor, or hospital record;
- Day-care or nursery school record.

*Valid documentation: Only unexpired, original documentation is acceptable, except when a background study subject presents an acceptable receipt for a primary or secondary identification document. There are three types of acceptable receipts:

- 1. A receipt showing that the subject has applied to replace the primary or secondary identification document;
- 2. The arrival portion of Form I-94/I-94A with a temporary I-551 stamp and photograph of the individual;
- 3. The departure portion of Form I-94/I-94A with a refugee admission stamp.

Legal References

- Information required to be provided by background study subjects; See Minnesota Statutes, section 245C.05, subd. 1.
- Information required to be verified by the entity initiating the background study; See Minnesota Statutes, section 245C.05, subd. 2 (a).



Welcome! Register an account with ADP to access the services offered by your organization.

The process is very simple and supportive to help you identify yourself in the context of your organization to set up your account. Let's get started!

Re	sistering with your email/mobile or identity information	OR) Registering with a registration code from your organization	
1.	Go to https://my.adp.com/static/redbox/ , click the link to Create Account.	. Set up your user ID and strong password to complete registration process for your ADP service account.	the
2. 3.	Select Find Me . Enter an email address or mobile number that you	 Go to <u>https://my.adp.com/static/redbox/</u>, click the Create Account. 	link to
	shared with your organization.	Select I Have a Registration Code.	
	a. To verify your record within your organization, enter your identity information either government-issued	 Enter the Personal Registration code or Organizationa Registration code shared by your administrator. 	al
(0	legal ID (SSN, EIN OR ITIN - US ONLY) or your Employee ID/Associate ID., Date of birth. Options available to you may vary slightly. R)	Enter your identity information, such as First name, L name, Date of birth, government-issued legal ID (SSI ITIN - US ONLY), or your Employee ID/Associate ID. C available to you may vary slightly.	N, EIN OR
	Enter your personal identity information that you shared	5. Based on your information requested during this prod	cess:
	with your organization. a. Enter your First name, Last name, and Date of	a. Enter the verification code sent to your email add mobile number available on record.	dress or
	birth, and then either your legal ID or your Employee ID/Associate ID.	 You can also enter new phone number for identitive verification. 	ty
4.	Enter the verification code sent to your email address or mobile number available on record. You can also enter new phone number for identity verification.	 You may be required to answer questions from p records. 	oublic
5.	Add your primary contact information—a frequently used email address and mobile number to receive account notifications and used to verify and confirm your identity, when needed.	 Add your primary contact information—a frequently email address and mobile number to receive account notifications and used to verify and confirm your ider when needed. 	

Congratulations! Use your user ID and password to log in to your account and access your information on ADP service URL and ADP Mobile app, if applicable.

To stay connected with your information, download the ADP Mobile App and access your information on the go!



If you forget your login information, use the Forgot User ID/Forgot Password link on your ADP service web site to complete a quick verification and recover your information.



DEPARTMENT OF HUMAN SERVICES

BACKGROUND STUDY NOTICE OF PRIVACY PRACTICES

Because the Department of Human Services (DHS) is asking you to provide private information, you have privacy rights under the Minnesota Government Data Practices Act. This law protects your privacy, but also allows DHS to give information about you to others when the law requires it. This notice describes how your private information may be used and disclosed, and how you may access your information.

Why is DHS asking me for my private

information?

A background study from the Department of Human Services (DHS) is required for your job or position. The private information is needed to conduct the background study.

How will I be notified that a background study was submitted on me?

DHS will mail you a notice within three working days after a request for a background study is submitted on you. The notice will contain the background study result or let you know that more time is needed to complete the background study. The notice will also identify the entity that submitted the background study request.

What information must I provide to complete the background study?

You are required to provide enough information to ensure an accurate and complete background study. This includes your:

- first, middle, and last name and all names you have ever been known by or used;
- current home address, city, zip code, and state of residence;
- previous home addresses, city, county, and states of residence for the last five years;
- sex and date of birth;
- driver's license or other identification number; and,
- fingerprints and a photograph, as required by law.

How will the information that I give be used?

The information will be used to perform a background study that will include a check to determine whether you have any criminal records and/or have been found responsible for substantiated maltreatment of a vulnerable adult or child. When required, there will be a search of professional boards. Background study data is classified as "private data" and cannot be shared without your consent except as explained in this notice. Your information will also be used by DHS to collect on-going criminal and maltreatment data if it becomes available.

What may happen if I provide the information?

You could be disqualified from positions that require a DHS background study if you are found to have committed certain crimes, been determined responsible for maltreatment of a vulnerable adult or child, or have other records that require a disqualification. If you do not have a disqualifying record, you will be cleared for your job or position.

What if I refuse to provide the information?

You will be disqualified if you refuse to provide information to complete an accurate background study. You will not be able to work in a position that requires a DHS background study.

Who will DHS give my information to?

DHS will only share information about you as needed and as allowed or required by law. The identifying information you provide will be shared with the Minnesota Bureau of Criminal Apprehension (BCA) and in some cases the Federal Bureau of Investigation (FBI). If there is reasonable cause to believe that other agencies may have information related to a disqualification, your identifying information may also be shared with:

- county attorneys, sheriffs, and agencies;
- courts and juvenile courts;
- local police;
- the Office of the Attorney General; and,
- agencies with criminal record information systems in other states.

What information will DHS share with the entity that requested my background study?

The entity that requested the background study will be notified of your background study determination.

If you are disqualified, the entity will not be told the reason unless you were disqualified for refusing to cooperate with the background study or for substantiated maltreatment of a minor or vulnerable adult.

What other entities might DHS share information with?

Information about your Background study may be shared with:

- the Minnesota Department of Health;
- the Minnesota Department of Corrections;
- the Office of the Attorney General, and;
- health-related licensing boards.

What if my disqualification is set aside?

If you request reconsideration of your disqualification and your disqualification is set aside, the entity that requested the background study will be informed of the reason(s) for your disqualification unless the law states otherwise. DHS will provide information about the decision to set aside your disqualification if the entity requests it.

Unless prohibited by law, your name and the reason(s) for your disqualification will become public data if your set aside is for:

- a child care center or a family child care provider licensed under chapter 245A; or,
- an offense identified in section 245C.15, subdivision 2.

For future background studies submitted by entities that provide the same type of services as the services you were set aside for, the set aside will apply unless:

- you were disqualified for an offense in section 245C.15, subdivision 1 or 2; or,
- DHS receives additional information indicating that you pose a risk of harm; or,
- your set aside was limited to a specific person receiving services.

In addition, those entities will be informed of the reason(s) for your disqualification unless prohibited by law.

Will my fingerprints be kept?

DHS and the BCA will not keep your fingerprints. If an FBI check is required for your background study, the FBI may keep your fingerprints and may use them for other purposes in accordance with state and federal law.

What information can the fingerprint and photo site view and keep?

The fingerprint and photo site can view identifying information to verify your identify. The fingerprint and photo site will not keep your fingerprints, photo, or most other information. The fingerprint and photo site can keep your name and the date and time your fingerprints were recorded and sent, for auditing and billing purposes.

Who can see my photo?

Your photo will be kept by DHS. If you provide your social security number to allow your background study to be transferable to future entities, your photo will be available to those entities to verify your identity.

What are my rights about the information you have about me?

- You may ask if we have information about you and request in writing to get copies. You may have to pay for copies.
- You may give other people permission to see and have copies of private information about you.
- You may ask (in writing) for a report that lists the entities that submitted a background study request on you.
- You may ask in writing that the information used to complete your background study be destroyed. The information will be destroyed if you have:

(1) not been affiliated with any entity for the previous two years; and,(2) no current disqualifying characteristic(s).

Please send all written requests to:

Minnesota Department of Human Services Background Studies Division NETStudy 2.0 Coordinator PO Box 64242 St. Paul, MN 55164-0242

How long will DHS keep my background study information?

DHS will destroy:

- your photo when you have not been affiliated with an entity for two years.
- any background data collected on you after two years following your death or 90 years after your date of birth, except when readily available data indicates that you are still living.

What is the legal authority for DHS to conduct background studies?

Background studies are completed by DHS according to the requirements in Minnesota Statutes, chapter 245C or other authorizing state law.

What if I think my privacy rights have been violated?

You may report a complaint if you believe your privacy rights have been violated. If you think that the Minnesota Department of Human Services violated your privacy rights, you may send a written complaint to the Minnesota Department of Human Services, Privacy Official at:

> Minnesota Department of Human Services Privacy Official PO Box 64998 St. Paul, MN 55164-0998

DEPARTMENT OF HUMAN SERVICES

Minnesota law requires some background studies conducted by the Department of Human Services (DHS) to include a fingerprint-based Federal Bureau of Investigation (FBI) record check. The FBI requires that you be provided the following Privacy Act Statement if a FBI record check is conducted as part of your DHS background study.

FBI Privacy Act Statement

<u>Authority</u>: The FBI's acquisition, preservation, and exchange of fingerprints and associated information is generally authorized under 28 U.S.C. 534. Depending on the nature of your application, supplemental authorities include Federal statutes, State statutes pursuant to Pub. L. 92-544, Presidential Executive Orders, and federal regulations. Providing your fingerprints and associated information is voluntary; however, failure to do so may affect completion or approval of your application.

<u>Principal Purpose</u>: Certain determinations, such as employment, licensing, and security clearances, may be predicated on fingerprint-based background checks. Your fingerprints and associated information/biometrics may be provided to the employing, investigating, or otherwise responsible agency, and/or the FBI for the purpose of comparing your fingerprints to other fingerprints in the FBI's Next Generation Identification (NGI) system or its successor systems (including civil, criminal, and latent fingerprint repositories) or other available records of the employing, investigating, or otherwise responsible agency. The FBI may retain your fingerprints and associated information/biometrics in NGI after the completion of this application and, while retained, your fingerprints may continue to be compared against other fingerprints submitted to or retained by NGI.

<u>Routine Uses</u>: During the processing of this application and for as long thereafter as your fingerprints and associated information/biometrics are retained in NGI, your information may be disclosed pursuant to your consent, and may be disclosed without your consent as permitted by the Privacy Act of 1974 and all applicable Routine Uses as may be published at any time in the Federal Register, including the Routine Uses for the NGI system and the FBI's Blanket Routine Uses. Routine uses include, but are not limited to, disclosures to: employing, governmental or authorized non-governmental agencies responsible for employment, contracting, licensing, security clearances, and other suitability determinations; local, state, tribal, or federal law enforcement agencies; criminal justice agencies; and agencies responsible for national security or public safety.

Your Rights

You have the right to directly obtain your FBI record and to work with the FBI to correct your record if it is wrong. You are not required to do this, but if you want to you must send your fingerprints and a fee to the FBI. Information about the process is on the FBI's web site at https://www.fbi.gov/services/cjis/identity-history-summary-checks

If your background study results in a disqualification, you will be provided with information about how to ask DHS for reconsideration of the determination. At that time, you may inform DHS that the information used was wrong (this is a correctness review) and/or that the disqualification should not apply (this is a risk of harm review).

MRCI Payroll Calendar 2023



- Due Dates for Payroll Information

- Pay Day

- MRCI Closed

- CDCS, CSG and PCA Choice workers will be paid holiday pay per union contract.

www.seiuhealthcaremn.org

Work week is Sunday through Saturday: More than 40 hours per work week = Overtime.

	Jan-23											
Sun	Mon	Tue	Wed	Thur	Fri	Sat						
1*	2	3	4	5	6	7						
8	9	10	11	12	13	14						
15	16*	17	18	19	20	21						
22	23	24	25	26	27	28						
29	30	31										

	Feb-23										
Sun	Mon	Tue	Wed	Thur	Fri	Sat					
			1	2	3	4					
5	6	7	8	9	10	11					
12	13	14	15	16	17	18					
19	20	21	22	23	24	25					
26	27	28									

	Mar-23										
Sun	Mon	Tue	Wed	Thur	Fri	Sat					
			1	2	3	4					
5	6	7	8	9	10	11					
12	13	14	15	16	17	18					
19	20	21	22	23	24	25					
26	27	28	29	30	31						

Pay Period	Due Date	Pay Day
12/18-12/31/22	1/3/23	1/13/23
1/1-1/14/23	1/17/23	1/27/23
1/15-1/28/23	1/31/23	2/10/23
1/29-2/11/23	2/14/23	2/24/23
2/12-2/25/23	2/28/23	3/10/23
2/26-3/11/23	3/14/23	3/24/23
3/12-3/25/23	3/28/23	4/7/23

	Apr-23									
Sun	Mon	Tue	Wed	Thur	Fri	Sat				
						1				
2	3	4	5	6	7	8				
9	10	11	12	13	14	15				
16	17	18	19	20	21	22				
23	24	25	26	27	28	29				
30										

	May-23									
Sun	Mon	Tue	Wed	Thur	Fri	Sat				
	1	2	3	4	5	6				
7	8	9	10	11	12	13				
14	15	16	17	18	19	20				
21	22	23	24	25	26	27				
28	29*	30	31							

	Jun-23										
Sun	Mon	Tue	Wed	Thur	Fri	Sat					
				1	2	3					
4	5	6	7	8	9	10					
11	12	13	14	15	16	17					
18	19	20	21	22	23	24					
25	26	27	28	29	30						

Pay Period	Due Date	Pay Day
3/26-4/8/23	4/11/23	4/21/23
4/9-4/22/23	4/25/23	5/5/23
4/23-5/6/23	5/9/23	5/19/23
5/7-5/20/23	5/23/23	6/2/23
5/21-6/3/23	6/6/23	6/16/23
6/4-6/17/23	6/20/23	6/30/23
6/18-7/1/23	7/3/23	7/14/23



MRCI Payroll Calendar 2023



- Due Dates for Payroll Information

- Pay Day

- MRCI Closed

- CDCS, CSG and PCA Choice workers will be paid holiday pay per union contract.

www.seiuhealthcaremn.org

Work week is Sunday through Saturday: More than 40 hours per work week = Overtime.

Jul-23										
Sun	Mon	Tue	Wed	Thur	Fri	Sat				
						1				
2	3	4	5	6	7	8				
9	10	11	12	13	14	15				
16	17	18	19	20	21	22				
23	24	25	26	27	28	29				
30	31									

*Deadline 7/4 has been adjusted due to Holiday

	Aug-23										
Sun	Mon	Tue	Wed	Thur	Fri	Sat					
		1	2	3	4	5					
6	7	8	9	10	11	12					
13	14	15	16	17	18	19					
20	21	22	23	24	25	26					
27	28	29	30	31							

	Sep-23										
Sun	Mon	Tue	Wed	Thur	Fri	Sat					
					1	2					
3	4*	5	6	7	8	9					
10	11	12	13	14	15	16					
17	18	19	20	21	22	23					
24	25	26	27	28	29	30					

Pay Period	Due Date	Pay Day
6/18-7/1/23	7/3/23	7/14/23
7/2-7/15/23	7/18/23	7/28/23
7/16-7/29/23	8/1/23	8/11/23
7/30-8/12/23	8/15/23	8/25/23
8/13-8/26/23	8/29/23	9/8/23
8/27-9/9/23	9/12/23	9/22/23
9/10-9/23/23	9/26/23	10/6/23

	Oct-23					
Sun	Mon	Tue	Wed	Thur	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Nov-23						
Sun	Mon	Tue	Wed	Thur	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23*	24	25
26	27	28	29	30		
*Deadline 11/21 has been adjusted due to Holiday						

*Deadline 11/21 has been adjusted due to Holiday

Dec-23						
Sun	Mon	Tue	Wed	Thur	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Pay Period	Due Date	Pay Day
9/24-10/7/23	10/10/23	10/20/23
10/8-10/21/23	10/24/23	11/3/23
10/22-11/4/23	11/7/23	11/17/23
11/5-11/18/23	11/20/23	12/1/23
11/19-12/2/23	12/5/23	12/15/23
12/3-12/16/23	12/19/23	12/29/23
12/17-12/30/23	1/2/24	1/12/24
12/31-1/13/24	1/16/24	1/26/24



Instructions for Form I-9, Employment Eligibility Verification

Department of Homeland Security U.S. Citizenship and Immigration Services USCIS Form I-9 OMB No. 1615-0047 Expires 07/31/2026

Anti-Discrimination Notice: Employers must allow all employees to choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information entered in Section 1, or specify which acceptable documentation employees must present for Section 2 or Supplement B, Reverification and Rehire. Employees do NOT need to prove their citizenship, immigration status, or national origin when establishing their employment authorization for Form I-9 or E-Verify. Requesting such proof or any specific document from employees based on their citizenship, immigration status, or national origin, may be illegal. Similarly, discriminating against employees in hiring, firing, recruitment, or referral for a fee, based on citizenship, immigration status, or national origin may be illegal. Employers should not reject acceptable documentation due to a future expiration date. For more information on how to avoid discrimination or how to report it, contact the Immigrant and Employee Rights Section in the Department of Justice's Civil Rights Division at www.justice.gov/ier.

Purpose of Form I-9

Employers and employees must complete their respective sections of Form I-9. The form is used to document verification of the identity and employment authorization of each new employee (both U.S. citizen and noncitizen) hired after November 6, 1986, to work in the United States. In the Commonwealth of the Northern Mariana Islands (CNMI), employers must complete Form I-9 to document the verification of the identity and employment authorization of each new employee (both U.S. citizen and noncitizen) hired after November 27, 2011.

Definitions

Employee: A person who performs labor or services in the United States for an employer in return for wages or other remuneration. The term "employee" does not include individuals who do not receive any form of remuneration (e.g., volunteers), independent contractors, or those engaged in certain casual domestic employment.

Employer: A person or entity, including an agent or anyone acting directly or indirectly in the interest thereof, who engages the services or labor of an employee to be performed in the United States for wages or other remuneration. This includes recruiters and referrers for a fee who are agricultural associations, agricultural employers, or farm labor contractors.

Authorized Representative: Any person an employer designates to complete and sign Form I-9 on the employer's behalf. Employers are liable for any statutory and regulatory violations made in connection with the form or the verification process, including any violations committed by any individual designated to act on the employer's behalf.

Preparer and/or Translator: Any individual who helps the employee complete or translates Section 1 for the employee.

General Instructions

Form I-9 consists of:

- Section 1: Employee Information and Attestation
- Section 2: Employer Review and Verification
- Lists of Acceptable Documents
- Supplement A, Preparer and/or Translator Certification for Section 1
- Supplement B, Reverification and Rehire (formerly Section 3)

EMPLOYEES

Employees must complete and sign **Section 1** of Form I-9 no later than the first day of employment (i.e., the date the employee begins performing labor or services in the United States in return for wages or other remuneration). Employees may complete **Section 1** before the first day of employment, but cannot complete the form before acceptance of an offer of employment.

EMPLOYERS

Employers in the United States, except Puerto Rico, must complete the English-language version of Form I-9. Only employers located in Puerto Rico may complete the Spanish-language version of Form I-9 instead of the English-language version. Any employer may use the Spanish-language form and instructions as a translation tool.

All employers must:

- Make the instructions for Form I-9 and Lists of Acceptable Documents available to the employee when completing the Form I-9 and when requesting that the employee present documentation to complete Supplement B, Reverification and Rehire. See page 5 for more information.
- Ensure that the employee completes **Section 1**.
- Complete Section 2 within three business days after the employee's first day of employment. If you hire an individual for less than three business days, complete Section 2 no later than the first day of employment.
- Complete Supplement B, Reverification and Rehire when applicable.
- Leave a field blank if it does not apply and allow employees to leave fields blank in Section 1, where appropriate.
- Retain completed forms. You are not required to retain or store the page(s) containing the Lists of Acceptable Documents or the instructions for Form I-9. Do not mail completed forms to U.S. Citizenship and Immigration Services (USCIS) or Immigration and Customs Enforcement (ICE).

Additional guidance about how to complete Form I-9 may be found in the <u>Handbook for Employers: Guidance for</u> <u>Completing Form I-9 (M-274)</u> and on <u>I-9 Central</u>.

Section 1: Employee Information and Attestation

Step 1: Employee completes Section 1 no later than the first day of employment.

- All employees must provide their current legal name, complete address, and date of birth. If other fields do not apply, leave them blank.
- When completing the name fields, enter your current legal name and any last names you previously used, including any hyphens or punctuation. If you only have one name, enter it in the Last Name field and then enter "Unknown" in the First Name field.
- Providing your 9-digit Social Security number in the Social Security number field is voluntary, unless your employer participates in E-Verify. See page 5 for instructions related to E-Verify. Do not enter an Individual Taxpayer Identification Number (ITIN) as your Social Security number.

Step 2: Attest to your citizenship or immigration status.

You must select one box to attest to your citizenship or immigration status.

- 1. A citizen of the United States.
- 2. A noncitizen national of the United States: An individual born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of noncitizen nationals born abroad.
- **3.** A lawful permanent resident: An individual who is not a U.S. citizen and who resides in the United States under legally recognized and lawfully recorded permanent residence as an immigrant.

Conditional residents should select this status. Asylees and refugees should NOT select this status; they should instead select "A noncitizen authorized to work." If you select "lawful permanent resident," enter your 7- to 9-digit USCIS Number (A-Number) in the space provided.

4. A noncitizen (other than Item Numbers 2. and 3. above) authorized to work: An individual who has authorization to work but is not a U.S. citizen, noncitizen national, or lawful permanent resident.

If you select this box, enter the date that your employment authorization expires, if any, in the space provided. In most cases, your employment authorization expiration date is found on the documentation evidencing your employment authorization. If your employment authorization documentation has been automatically extended by the issuing authority, enter the expiration date of the automatic extension in this space.

• Refugees, asylees, and certain citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or Palau, and other noncitizens authorized to work whose employment authorization does not have an expiration date, should enter N/A in the Expiration Date field.

Employees who select "a noncitizen authorized to work" must enter **one** of the following to complete **Section 1**:

- (1) USCIS Number/A-Number (7 to 9 digits);
- (2) Form I-94 Admission Number (11 digits); or

(3) Foreign Passport Number and the Country of Issuance

Your employer may not ask for documentation to verify the information you entered in Section 1.

Step 3: Sign and enter the date you signed Section 1. Do NOT back-date this field.

Step 4: Preparer and/or translator completes a Preparer and/or Translator Certification, if applicable.

If a preparer and/or translator assists an employee in completing Section 1, that person must complete a Certification area on Supplement A, Preparer and/or Translator Certification for Section 1, located on Page 3 of Form I-9. There is no limit to the number of preparers and/or translators an employee may use. Each preparer and/or translator must complete and sign a separate Certification area. Employers must ensure that they retain any additional pages with the employee's completed Form I-9. If the employee does not use a preparer or translator, employers are not required to provide or retain Supplement A.

Step 5: Present Form I-9 Documentation

Within three business days after your first day of employment, you, the employee, must present to your employer original, acceptable, and unexpired documentation that establishes your identity and employment authorization. For example, if you begin employment on Monday, you must present documentation on or before the Thursday of that week. However, if you were hired to work for less than three business days, you must present documentation no later than the first day of employment.

Choose which documentation to present to your employer from the Lists of Acceptable Documents. An employer cannot specify which documentation you may present from the Lists of Acceptable Documents. You may present either: 1.) one selection from List A or 2.) a combination of one selection from List B and one selection from List C. In certain cases, you may also present an acceptable receipt for List A, B, or C documents. For more information on receipts, refer to the M-274.

- List A documentations show both identity and employment authorization. Some documentation must be presented together to be considered acceptable List A documentation. If you present acceptable List A documentation, you should not be asked to present List B and List C documentation.
- List B documentation shows identity only and List C documentation shows employment authorization only. If you present acceptable List B and List C documentation, you should not be asked to present List A documentation. Guidance is available in the M-274 if you are under the age of 18 or have a disability (special placement) and cannot provide List B documentation.

Your employer must physically examine the documentation you present to complete Form I-9, or examine them consistent with an alternative procedure authorized by the Secretary of DHS. If your documentation reasonably appears to be genuine and to relate to you, your employer must accept the documentation. If your documentation does not reasonably appear to be genuine or to relate to you, your employer must reject it and provide you with an opportunity to present other documentation. Your employer may choose to make copies of your documentation, but must return the original(s) to you. Your employer may not ask for documentation to verify the information you entered in **Section 1**.

Section 2: Employer Review and Verification

Before completing Section 2, you, the employer, should review Section 1. If you find any errors or missing information in Section 1., the employee must correct the error, and then initial and date the correction.

You may designate an authorized representative to act on your behalf to complete Section 2.

You or your authorized representative must complete **Section 2** by physically examining evidence of the employee's identity and employment authorization within three business days after the employee's first day of employment. For example, if an employee begins employment on Monday, you must review the employee's documentation and complete **Section 2** on or before the Thursday of that week. However, if the individual will work for less than three business days, **Section 2** must be completed no later than the first day of employment.

Step 1: Enter information from the documentation the employee presents.

You, the employer or authorized representative, must either physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, the original, acceptable, and unexpired documentation the employee presents from the Lists of Acceptable Documents to complete the applicable document fields in **Section 2**. You cannot specify which documentation an employee may present from these Lists of Acceptable Documents. A document is acceptable if it reasonably appears to be genuine and to relate to the person presenting it. Photocopies, except for certified copies of birth certificates, are not acceptable for Form I-9. Employees must present one selection from List A or a combination of one selection from List B and one selection from List C.

You may use common abbreviations for states, document titles, or issuing authorities, such as: "DL" for driver's license, and "SSA" for Social Security Administration. Refer to the M-274 for abbreviation suggestions.

List A documentation shows both identity and employment authorization.

- Enter the required information from the List A documentation in the first set of document entry fields in the List A column. Some List A documentation consists of a combination of documents that must be presented together to be considered acceptable List A documentation. If the employee presents a combination of documents for List A, use the second and third sets of document entry fields in the List A column. Use the Additional Information space, as necessary, for additional documents. When entering document information in this space, ensure you record all available document information, such as the document title, issuing authority, document number and expiration date.
- If an employee presents acceptable List A documentation, do not ask the employee to present List B and List C documentation.

List B documentation shows identity only, and List C documentation shows employment authorization only.

- If an employee presents acceptable List B and List C documentation, enter the required information from the documentation under each corresponding column and do not ask the employee to present List A documentation.
- If an employee under the age of 18 or with disabilities (special placement) cannot provide List B documentation, see the M-274 for guidance.

In certain cases, the employee may present an acceptable receipt for List A, B, or C documentation. For more information on receipts, refer to the Lists of Acceptable Documents and the M-274.

Photocopies

- You may make photocopies of the documentation examined but must return the original documentation to the employee.
- You must retain any photocopies you make with Form I-9 in case of an inspection by DHS, the Department of Labor, or the Department of Justice, Civil Rights Division, Immigrant and Employee Rights Section.

Step 2: Enter additional information, if necessary.

Use the Additional Information field to record any additional information required to complete **Section 2**, or any updates that are necessary once **Section 2** is complete. Initial and date each additional notation. See the M-274 for more information. Such notations include, but are not limited to:

- Those required by DHS, such as extensions of employment authorization or a document's expiration date.
- Replacement document information if a receipt was previously presented.
- Additional documentation that may be presented by certain nonimmigrant employees.

You may also enter optional information, such as termination dates, form retention dates, and E-Verify case numbers, if applicable.

Step 3: Select the box in the Additional Information area if you used an alternate procedure for document examination authorized by the Secretary of DHS.

You must select this box if you used an alternative procedure authorized by DHS to examine the documents. You may refer to the M-274 for guidance on implementing alternative procedures for document examination approved by the Secretary of DHS.

Step 4: Complete the employer certification.

Employers or their authorized representatives, if applicable, must complete all applicable fields in this area, and sign and date where indicated.

Reverification and Rehire

To reverify an employee's work authorization or document an employee's rehire, use Supplement B, Reverification and Rehire (formerly Section 3). Employers need only complete and retain the supplement page when employment authorization reverification is required. Employers may choose to document a rehire on the supplement as well. Enter the employee's name at the top of each supplement page you use. In the New Name field, record any change the employee reports at the time of reverification or rehire. Use a new section of the supplement for each instance of a reverification or rehire, sign and date that section when completed, and attach it to the employee's completed Form I-9. Use additional supplement pages as necessary. Use the Additional Information fields if the employee's documentation presented for reverification requires future updates.

Reverifications

When reverification is required, you must reverify the employee by the earlier of the employment authorization expiration date stated in Section 1 (if any), or the expiration date of the List A or List C employment authorization documentation recorded in Section 2. Employers should complete any subsequent reverifications, if required, by the expiration date of the List A or List C documentation entered during the employee's most recent reverification.

For reverification, employees must present acceptable documentation from either List A or List C showing their continuing authorization to work in the United States. You must allow employees to choose which acceptable documentation to present for reverification. Employees are not required to show the same type of document they presented previously. Enter the documentation information in the appropriate fields provided.

You should not reverify the employment authorization of U.S. citizens and noncitizen nationals, or lawful permanent residents (including conditional residents) who presented a Permanent Resident Card (Form I-551) or other employment authorization documentation that is not subject to reverification (such as an unrestricted Social Security card). Reverification does not apply to List B documentation. Reverification may not apply to certain noncitizens. See the M-274 for more information about when reverification may not be required.

Rehires

If you rehire an employee within three years from the date the employee's Form I-9 was first completed, you may complete the supplement and attach it to the employee's previously completed Form I-9. If the employee remains employment-authorized, as indicated on the previously completed Form I-9, record the date of rehire and any name changes. If the employee's employment authorization or List A or C documents have expired, you must reverify the employee as described above.

Alternatively, you may complete a new Form I-9 for rehired employees. You must complete a new Form I-9 for any employee you rehired more than three years after you originally completed a Form I-9 for that employee.

Employee and Employer Instructions Related E-Verify

E-Verify uses Form I-9 information to confirm employees' employment eligibility. For more information, go to **www.e-verify.gov** or contact us at **www.e-verify.gov/contact-us**.

For employees of employers who participate in E-Verify:

- You must provide your Social Security number in the Social Security number field in Section 1.
 - If you have applied for, but have not yet received, your Social Security number, you should leave the field blank until you receive the number. Update this field once you receive it, and initial and date the notation.
 - If you can present acceptable identity and employment authorization documentation to complete Form I-9, you may begin working while waiting to receive your Social Security number.
- Providing your email address and telephone number in **Section 1** will allow you to receive notifications associated with your E-Verify case.
- If you present a List B document to your employer, it must contain a photograph.

For E-Verify employers:

- Ensure employees enter their Social Security number in Section 1.
- You must only accept List B documentation that contains a photograph. This applies to individuals under the age of 18 and individuals with disabilities.
- You must retain photocopies of certain documentation.

What is the Filing Fee?

There is no fee for completing Form I-9. This form is not filed with USCIS or any other government agency. Form I-9 must be retained by the employer and made available for inspection by U.S. Government officials as specified in the "**DHS Privacy Notice**" below.

USCIS Forms and Information

Employers may photocopy or print blank Forms I-9. To ensure you are using the latest version of this form and corresponding instructions, visit the USCIS website at <u>www.uscis.gov/i-9</u>. You may order paper forms at <u>www.uscis.gov/i-9</u>.

For additional guidance about Form I-9, employers and employees should refer to the <u>Handbook for Employers:</u> <u>Guidance for Completing Form I-9 (M-274)</u> or USCIS' Form I-9 website at <u>www.uscis.gov/i-9-central</u>.

You can obtain information about Form I-9 by e-mailing USCIS at <u>I-9Central@uscis.dhs.gov</u>. Employers may call **1-888-464-4218** or **1-877-875-6028** (TTY). Employees may call the USCIS employee hotline at **1-888-897-7781** or **1-877-875-6028** (TTY).

Retaining Completed Forms I-9

An employer must retain Form I-9, including any supplement pages, on which the employee and employer (or authorized representative) entered data, as well as any photocopies made of the documentation the employee presented, for as long as the employee works for the employer. When employment ends, the employer must retain the individual's Form I-9 and all attachments for one year from the date employment ends, or three years after the first day of employment, whichever is later. In the case of recruiters or referrers for a fee (only applicable to those that are agricultural associations, agricultural employers, or farm labor contractors), the retention period is three years after the first day of employment.

Completed Forms I-9 and all accompanying documents should be stored in a safe and secure location. Employers should ensure that the information employees provide on Form I-9 is used only as stated in the DHS Privacy Notice below.

Form I-9 may be generated, signed, and retained electronically, in compliance with Department of Homeland Security regulations at 8 CFR section 274a.2. Employers creating, modifying, or storing Form I-9 electronically are encouraged to review these and any other relevant standards for electronic signature, and the indexing, security, and documentation of electronic Form I-9 data.

Penalties

Employers may be subject to penalties if Form I-9 is not properly completed or for employment discrimination occurring during the employment eligibility verification process. See 8 U.S.C. section 1324a and section 1324b, 8 CFR section 274a.10 and 28 CFR Part 44. Individuals may also be prosecuted for knowingly and willfully entering false information, or for presenting fraudulent documentation, to complete Form I-9.

Employees: By signing **Section 1** of this form, employees attest under penalty of perjury (28 U.S.C. section 1746) that the information they provided, along with the citizenship or immigration status they select, and all information and documentation they provide to their employer, is true and correct, and they are aware that they may face penalties provided by law and may be subject to criminal prosecution for knowingly and willfully making false statements or using false documentation when completing this form. Further, falsely attesting to U.S. citizenship may subject employees to penalties or removal proceedings, and may adversely affect an employee's ability to seek future immigration benefits.

Employers: By signing **Sections 2** and **3**, as applicable, employers attest under penalty of perjury (28 U.S.C. section 1746) that they have physically examined the documentation presented by the employee, that the documentation reasonably appears to be genuine and to relate to the employee named, that to the best of their knowledge the employee is authorized to work in the United States, that the information they enter in **Section 2** is complete, true, and correct to the best of their knowledge, and that they are aware that they may face civil or criminal penalties provided by law and may be subject to criminal prosecution for knowingly and willfully making false statements or knowingly accepting false documentation when completing Form I-9.

DHS Privacy Notice

AUTHORITIES: The information requested on this form, and the associated documents, are collected under the Immigration Reform and Control Act of 1986, Pub. L. 99-603 (8 U.S.C. 1324a).

PURPOSE: The primary purpose for providing the requested information on this form is for employers to verify the identity and employment authorization of their employees. Consistent with the requirements of the Immigration Reform and Control Act of 1986, employers use the Form I-9 to document the verification of the identity and employment authorization for new employees to prevent the unlawful hiring, or recruiting or referring for a fee, of individuals who are not authorized to work in the United States. This form is completed by both the employer and the employee and is ultimately retained by the employer.

DISCLOSURE: The information employees provide is voluntary. However, failure to provide the requested information, and acceptable documentation evidencing identity and authorization to work in the United States, may result in termination of employment. Failure of the employer to ensure proper completion of this form may result in the imposition of civil or criminal penalties against the employer. In addition, knowingly employing individuals who are not authorized to work in the United States may subject the employer to civil and/or criminal penalties.

ROUTINE USES: This information will be used by employers as a record of their basis for determining eligibility of an individual to work in the United States. The employer must retain this completed form and make it available for inspection by authorized officials of the Department of Homeland Security, Department of Labor, and Department of Justice, Civil Rights Division, Immigrant and Employee Rights Section. DHS may also share this information, as appropriate, for law enforcement purposes or in the interest of national security.

Paperwork Reduction Act

An agency may not conduct or sponsor an information collection and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 34 minutes per response, when completing the form manually, and 25 minutes per response when using a computer to aid in completion of the form, including the time for reviewing instructions and completing and retaining the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Office of Policy and Strategy, Regulatory Coordination Division, 5900 Capital Gateway Drive, Mail Stop Number 2140, Camp Springs, MD 20588-0009; OMB No. 1615-0047. **Do not mail your completed Form I-9 to this address.**